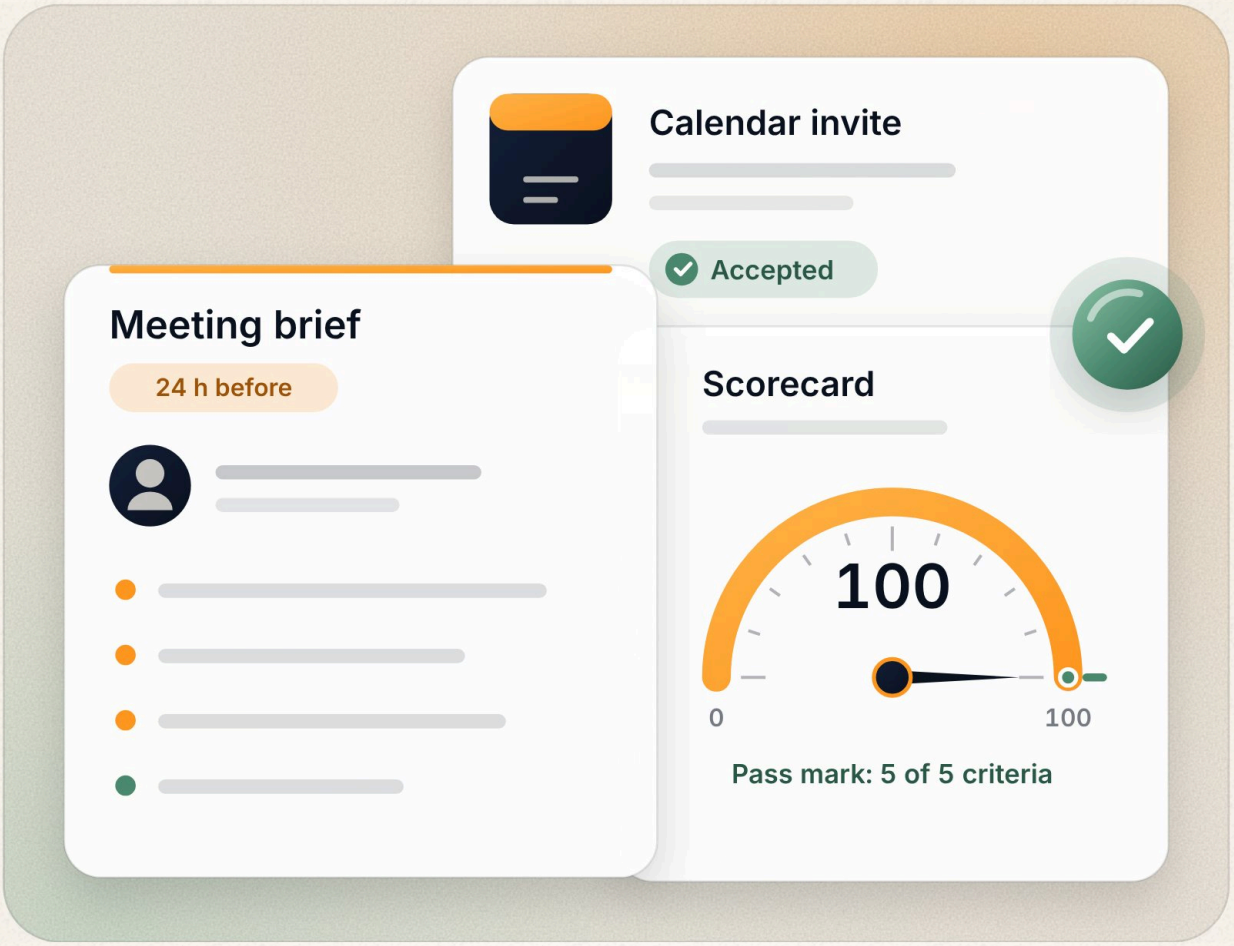
Remote Pro Ai

DRAFT

GROWTH TEAM · SERVICE DOCUMENT

Platform & client portal

Growth Team · what you see in your portal, every day



DATE	VERSION	LANGUAGE	PAGES
31 October 2026	v2.0	English	5

01 THE CLIENT PORTAL

One record: you see it, our team works from it.

In Arabic and English, on mobile and desktop, it shows the same data our team works from. The platform researches and prepares; only a person calls, writes in your name and confirms. Everything shows in your portal as it happens.

9
sections in your portal

24h
brief before every meeting

2
business days to decide: Accept or Object

1h
maximum reply time from your dedicated account manager, in business hours

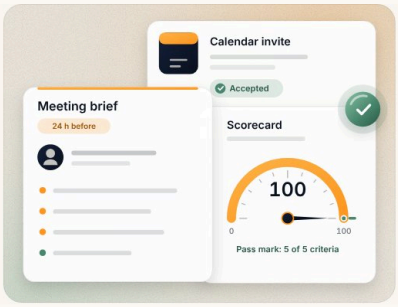
The portal, section by section

Section	What you see	What you do
Overview	The guarantee meter: counted against guaranteed, the floor of 18 of 20; next meetings; activity today; your team.	Act on what needs your attention
Activity	Every call, email and message as it happens, with recording and summary, marked “Made by a person” and “Approved by a person before sending”.	Filter and export (CSV)
Meetings	The brief 24 hours before, the Meeting Quality Score, the five criteria, the Triple-Lock, the recording, the follow-up kit within 4 hours.	Confirm attendance, then Accept or Object
Accounts & signals	Your approved ICP, verified accounts and buying signals: hiring, licence, funding, expansion, event, tender.	Approve the sample, add or exclude
Pipeline	Opportunities from counted meetings by stage, synced to HubSpot, Salesforce or Zoho, with an early forecast.	Update stages, connect your CRM
Reports	The Sunday plan, the Thursday video report, the monthly review and guarantee statement, the Day 90 review.	Watch, read, download PDF
Guarantee & billing	The guarantee ledger, window extensions, ZATCA e-invoices, credit notes and your rights.	Choose refund or replacement; cancel
Compliance & data	Consent log, opt-outs, do-not-contact list, the DPA and mutual NDA, your identity assets in your company's name.	Export everything (CSV and JSON)
Settings	Users (Owner · Representative · Viewer), meeting representatives, notifications, language, your company's voice.	Name who attends; set notifications

> Account data is hosted in the Kingdom of Saudi Arabia. Counted meetings and amounts due are computed by the rules; nobody can edit them by hand.

02 MEETINGS AND OBJECTIONS

Every meeting, from the brief to your decision.



A brief 24 hours before, the quality score after, one-tap attendance confirmation.

On every meeting card

- Company, sector and size
- Who attends, and why now in their words
- What they use today
- The agreed next step and your named representative
- Recording and summary after the meeting

The Triple-Lock: how every meeting is confirmed

1. **Lock 1 · 24 hours before**
   Written confirmation of time, agenda and attendees, from your company's domain.
2. **Lock 2 · A personal call**
   A member of your sector cell confirms by phone. A person, never a message alone.
3. **Lock 3 · 2 hours before**
   A short reminder on the attendee's preferred channel.

Meeting Quality Score (out of 100)

Dimension	Weight
Company fit	20
Attendee authority	20
Stated need	20
Timing	10
Engagement	15
Next step	10
Process	5
Total	**100**

Accept or Object: the decision path

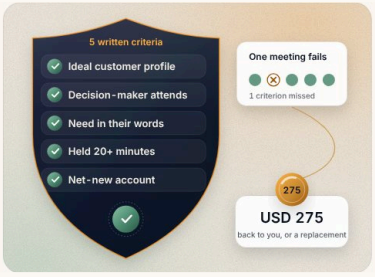
1. **Your 2 business days**
   Accept, or object, naming the criterion that failed and your evidence. No reply within 2 business days means accepted.
2. **An independent Head of Service**
   A Head of Service outside your account team decides each objection within 2 business days, from the recording.
3. **Objection upheld**
   USD 275 back within 10 business days, or a replacement within 15 business days, your choice.
4. **Objection declined**
   The meeting counts, and the written reason is shown on its card.

Objection reasons in the portal: NOT OUR ICP · NOT A DECISION-MAKER · NEED NOT STATED · UNDER 20 MINUTES / NOT HELD · EXISTING CUSTOMER OR EXCLUDED · OTHER

> A buyer no-show never counts, and we replace it. If your representative misses a meeting, or cancels less than 4 business hours ahead, it counts as held.

03 LEDGER, PIPELINE, REPORTS

The guarantee ledger, your pipeline and your weekly rhythm.



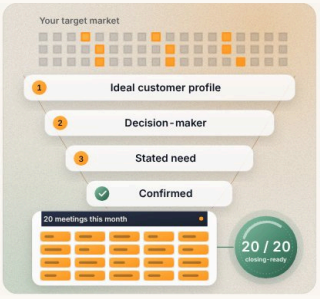
Five written criteria; for every meeting that misses one, USD 275 back or a replacement.

Guarantee ledger ILLUSTRATION

Sample client · three months · not a client's record.

Each unqualified or missing meeting: USD 275 (SAR 1,031) within 10 business days of the statement, or a replacement within 15 business days, your choice, capped at the month's fee.

Month	Contracted	Qualified	Unqualified or missing	Qualified %	Remedy	Paid back (USD)
Aug 2026	20	20	0	100%	—	0
Sep 2026	20	18	2	90%	Refund	550
Oct 2026	20	18	2	90%	2 × replacement	0
Total	**60**	**56**	**4**	**93%**		**550**



From your market to twenty slots in your calendar.

Pipeline

MEETING HELD · OPPORTUNITY · PROPOSAL · NEGOTIATION · WON · LOST

The early forecast is based on your stage conversion: an estimate, not a promise. We guarantee meetings, not revenue.

Rules in force on every account

- AI never calls anyone, and never replies alone.
- Every message is approved by a person before it goes out.
- No LinkedIn automation; WhatsApp only with express consent.
- Your domains, numbers and mailboxes are in your company's name.

The reporting rhythm

When	What reaches you
Sunday	The weekly plan: priority accounts, signals in play, meetings scheduled.
Every meeting	A brief 24 hours before, a follow-up kit within 4 hours after.
Thursday	A video report: what happened, what was learned, what changes.
Monthly	The statement: qualified rate against 90%, refunds or replacements.
Day 90	The executive review.

Remote Pro Ai

FREE · 48 BUSINESS HOURS

Check your market before you pay anything

Your free Market Opportunity Report in 48 business hours: can it carry 20 a month? If not, we say so.

WRITE TO US

info@remote-pro.ai

ON THE WEB

remote-pro.ai/growth

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